



Welcome to 2026!

Friday, January 9th, 2026

Dear Friends,

Welcome to 2026 and cheers to the new year! We love y'all! It is our honor to serve you.

CopperSky Summary Statement (Attached) - We are listening! At your request, we made a few minor adjustments to your quarterly. These are designed for YOU! If there is something you want in here, please say.

News – 1099s will begin delivering from Goldman Sachs by February 15th and should be fully completed before March the 10th. Provided you had accounts at a prior firm, you should receive those forms via mail. *Please note: 1099s will be delivered via the Goldman Sachs portal. **If you would prefer a physical copy, please let us know.***

Staff Spotlight - We are relentlessly working to serve you even better. Julie Kliever has joined our team to “fill in” during busy seasons. Julie loves people! She has a strong professional background. Julie here - I live near Bessie with my husband Craig and daughter Kendall (12). We enjoy spending time working with cattle on the farm. I also love a nice, quiet night with a good book. I can't wait to meet all of you!

Q1 Web Conference – CopperSky Portal Demo (live) - **Friday Feb 20th @ 9:30 Central**. Invitations will be sent out from info@copperskywealth.com leading up to the event. No RSVP Needed. We hope you can attend!

<https://sanctuarywealth.zoom.us/j/83559335323?pwd=TxefoxhQsacUIAB5SOB0zGxi0wW5On.1>
Meeting ID 835 5933 5323 | Passcode 2026 | Via Phone: (719) 359-4580 or (253) 205-0468

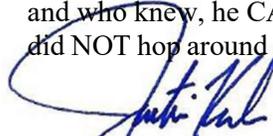
YOU'RE SO OPEN WITH US THROUGHOUT THE YEAR, WE THOUGHT YOU WOULD APPRECIATE THE SAME FROM US!

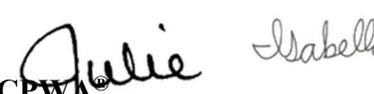
Kari – Our family can almost always be found at some sort of sporting event, and 2025 was no exception. Lena (11) finished her last year of 10u softball, her team made it to the State Tournament, we loved cheering her on! Ian (7) finished his t-ball career, but his 2025 highlights were his buck and his new horse (Mate). Our family learned this year that both grief and gratitude could coexist. Praying blessings over all of us as we move into what 2026 has in store! Happy New Year.

Joy – This year has been an adventure! It was exciting to be part of the launch of CopperSky Wealth! We have all grown so much. In the summer, I took my first trip to Europe. The highlight of the year was my oldest grandson came back home to Sayre to coach. He will have the opportunity to personally coach four of my other grandchildren who live here.

Bella – This past year was full of growth & milestones as I cheered at SWOSU and served as the worship leader at FBC Hobart. I spent the summer living in NYC, embracing new experiences & opportunities. While there, I got engaged on July 3rd, making it a season I will always remember!

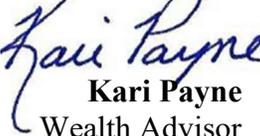
Justin – It was an exciting year for all of us! Asher (12), going on 25... has been really loving sports this year. He always can tell me his favorite, it's what he is playing RIGHT NOW. Maverick (9) went hunting for the first time with his “boppy”, and who knew, he CAN be quiet! Wiley (6) just finished up his Christmas program and we were so proud, THIS YEAR he did NOT hop around like a frog throughout the entire thing. Christy still loves teaching nursing school. We are truly blessed!


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